ENQUIRY FORM



PERSONAL DETAILS

1st Applicant	<u> </u>		2nd Appli	cant		
Title: Mr. M	iss 🗌 Mrs. 🗌	Other	Title: Mr.	Miss Mrs.	Other	
Surname:			Surname:			
First Names:						
Address:						
 Date of Birth:			Date of Birth	n:		
Date of Birth:				Nationality:		
Portuguese tax	resident?: y	ves 🗌 no 🗌	Portuguese t	t ax resident?: ye	es 🗌 no 🗌	
Status:	Single 🗌	Married 🗌	Status:	Single 🗌	Married 🗌	
	Separated 🗌	Divorced 🗌		Separated 🗌	Divorced 🗌	
Number of child	ren:		Number of c	hildren:		
Ages:			Ages:			
CONTACT D	ETAIL C					
CONTACT D	ETAILS					
1st Applicant	<u> </u>		2nd Appli	cant		
Telephone:			Telephone: _			
Skype:			Skype:			
E-mail:						
PROFESSIO	NAL DETAIL	S				
1st Applicant			2nd Appli	cant		
Employed Se	elf-Employed [Retired 🗌	Employed 🗌	Self-Employed \square	Retired	
Name of compa	ny:		Name of con	npany:		
Occupation:			Occupation:			
Position Held:			Position Hel	Position Held:		
Length of currer	nt employmen	(years)	Length of cu	rrent employment	(years)	



ENQUIRY FORM

PROPERTY TO BE PURCHASED

Name and branch of Estate Agency:				
Name of sales person:				
Type and location of property:				
Purchase price in EUR:				
Required mortgage amount in EUR:				
Deposit: source of funds: cash ☐ investment ☐ r	e-mortgage 🗌			
others, please specify				
INCOME DETAILS				
1st Applicant	2nd Applicant			
Salary Dividends Pension	Salary Dividends Pension			
Currency:	Currency:			
GBP EUR USD SEK CHF	GBP EUR USD SEK CHF			
Gross income: /year	Gross income: /year			
Income net after tax:/year	Income net after tax: /year			
Guaranteed bonus/overtime: /year	Guaranteed bonus/overtime: /year			
Rental Income: /year	Rental Income: /year			
Investment Income:/year	Investment Income: /year			
SAVINGS AND INVESTMENTS				
1st Applicant	2nd Applicant			
Currency:	Currency:			
GBP	GBP EUR USD SEK CHF			
Saving account:	Saving account:			
Investments:	Investments:			
Pension fund:	Pension fund:			



ENQUIRY FORM

PROPERTY ASSETS

1st Applicant	2nd Applicant		
Currency:	Currency:		
GBP ☐ EUR ☐ USD ☐ SEK ☐ CHF ☐	GBP		
Main Residence: Owned Rented	Main Residence: Owned Rented		
Rent per Month:	Rent per Month:		
Estimated value of main residence:	Estimated value of main residence:		
Number of additional properties:	Number of additional properties:		
Estimated value of additional properties:	Estimated value of additional properties:		
EXISTING LIABILITIES			
1st Applicant	2nd Applicant		
Outstanding mortgage on main residence:	Outstanding mortgage on main residence:		
Monthly mortgage payment:	Monthly mortgage payment:		
Outstanding mortgage on additional prop.:	Outstanding mortgage on additional prop.:		
Monthly mortgage payment:	Monthly mortgage payment:		
Outstanding car loans:	Outstanding car loans:		
Monthly car loan repayment:	Monthly car loan repayment:		
Outstanding personal loans:	Outstanding personal loans:		
Monthly personal loan repayment:	Monthly personal loan repayment:		
Alimony payments per month:	Alimony payments per month:		
How did you hear about us?			